



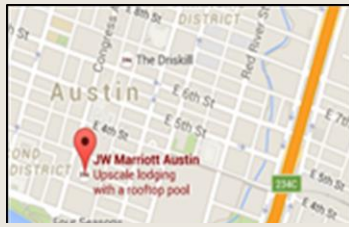
# Bankruptcy now and future: Oil & gas, new amendments and an expert debate on the ABI Commission Report

## When:

Friday, April 1 -  
Saturday, April 2, 2016

## Where:

JW Marriott Austin  
110 E. 2nd Street  
Austin, TX 78701



**Click [HERE](#)  
to register**

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To reserve a hotel room at the JW Marriott please contact:

[Crystal Wallingford](mailto:Crystal.Wallingford@jwmarriott.com)

Room rate: \$279/night

The American  
College of  
Bankruptcy  
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## Presented by the 5th Circuit Fellows of the American College of Bankruptcy

### Welcome cocktail reception

Friday, April 1, 2016  
6:00 - 7:00 pm  
Norton Rose Fulbright  
98 San Jacinto Blvd.  
Suite 1100  
Austin, TX 78701

### American College of Bankruptcy Seminar

Saturday, April 2, 2016  
8:00 am - 5:00 pm  
JW Marriott Austin  
110 E. 2nd Street  
Austin, TX 78701

## Seminar Agenda

(Detailed agenda on next page)

8:00 am	Registration and continental breakfast
9:00 am	Welcome and introductions
12:00 pm	Lunch
1:30 pm	Afternoon panels begin
5:00 pm	Final remarks and adjournment

This year's seminar will be chaired by Chief Judge Barbara Houser, United States Bankruptcy Court, Northern District of Texas.

*CLE Credit will be applied for this seminar.*

*Cost to attend the seminar weekend: \$130.00*

## Thank You to Program Sponsors

(As of February 29, 2016)

Jolly Good Fellows: AlixPartners LLP; Bettina Whyte Consultants LLC; Deloitte CRG; Gardere; Haynes and Boone LLP; Norton Rose Fulbright US LLP; Porter Hedges LLP; Vinson & Elkins LLP

Good Fellows: Andrews Kurth LLP; Baker Donelson; Dykema Gossett PLLC; Jones Walker LLP; Law Offices of Craig M. Geno, PLLC; Locke Lord LLP

# SEMINAR AGENDA

## Friday, April 1

6:00 pm – 7:00 pm Complimentary cocktails and registration

## Saturday, April 2

8:00 am – 9:00 am Registration and continental breakfast

9:00 am – 9:15 am Welcome and introductions  
*Hon. Barbara J. Houser, Chief Judge, United States Bankruptcy Court for the Northern District of Texas*

9:15 am – 12:00 pm An “intelligence squared” debate challenging three ABI commission recommendations

Experts debate the ABI Commission Report on the reform of executory contracts, intercreditor agreements and adequate protection in Chapter 11.

The audience decides!

Moderator: Hon. Marvin J. Isgur, Judge  
United States Bankruptcy Court for the Southern District of Texas

### Panelists:

- Craig Goldblatt, Partner, Wilmer Hale, co-author “The Trouble with Unneeded Bankruptcy Reform: The LSTA’s Response to the ABI Chapter 11 Commission Report”
- Edwin E. Smith, Partner, Morgan Lewis & Bockius LLP, Chair, American College of Bankruptcy Policy Committee
- Jay L. Westbrook, Professor, The University of Texas at Austin School of Law
- Bettina M. Whyte, Principal, Bettina M. Whyte Consultants LLC, Member, ABI Commission to Study the Reform of Chapter 11
- Deborah D. Williamson, Partner, Dykema Cox Smith, Member, ABI Commission to Study the Reform of Chapter 11

12:00 pm – 1:30 pm Lunch on your own

1:30 pm – 5:00 pm Selected topics in oil & gas bankruptcies

1:30 pm – 3:00 pm Panel 1: The upstream’s connected to the midstream: Energytec and its Progeny...the potential for dual cases?

Moderator:  
Hon. Harlin D. Hale, Judge,  
United States Bankruptcy Court for the Northern District of Texas

### Panelists:

- Charles Beckham, Partner, Haynes & Boone, LLP
- Becky Roof, Managing Director, AlixPartners
- Robin Russell, Partner, Andrews Kurth LLP
- Bill Wallander, Partner, Vinson Elkins LLP

3:00 pm – 3:30 pm Refreshments

3:30 pm – 5:00 pm

Panel 2: In the oil patch – 363 sales aren't what they used to be.....Plunging oil prices and rising P&A concerns and how they are shaping current experiences in the oil field.

Moderator:

- Bill Greendyke, Partner, Norton Rose Fulbright US LLP

Panelists:

- Jan M. Hayden, Shareholder, Baker, Donelson, Bearman, Caldwell & Berkowitz PC
- Louis M. Phillips, Partner, Kelly Hart & Pitre
- Lou Strubeck, Partner, Norton Rose Fulbright US LLP

5:00 pm

Final remarks and adjournment

*Hon. Barbara J. Houser, Chief Judge,*

*United States Bankruptcy Court for the Northern District of Texas*